ERP Account Cross Reference Object Production Deployment Steps

1. From UAT2, copy the schema to Production for “ERP Account Cross Reference” Object (API Name: erp\_account\_cross\_rec\_\_c. (Schema included for reference at end of this document)
2. Insert Data into this object from the provided file: xref\_July152025.csv
3. JKtech will verify the data load

Schema from Step 1 above for reference:

|  |  |  |  |
| --- | --- | --- | --- |
| **Column Name** | **DataType** | **Description** | **Source** |
| xref\_id | bigint | A unique identifier for a row in a table | Xref |
| match\_id | bigint | Unique identifier for the matched record. | Xref |
| account\_id | varchar | Identifier for the accounts in the sales force. | SFDC |
| erp\_src\_sys\_id | nvarchar(6) | Identifier for the ERP (Enterprise Resource Planning) source system. | ERP |
| erp\_customernumber | nvarchar(10) | Customer number from the ERP system. | ERP |
| match\_type | varchar (100) | Type of match found (e.g., Name and Address direct match,DUNS Match,Name Match or Parent/Ultimate Parent Match). | Xref |
| erp\_customer\_name | nvarchar(80) | Customer name as recorded in the ERP system | ERP |
| erp\_customer\_duns\_number | bigint | DUNS (Data Universal Numbering System) number of the customer. | Xref |
| erp\_customer\_parent\_duns\_number | bigint | DUNS number of the parent company of the customer. | Xref |
| erp\_customer\_ultimate\_parent\_duns\_number | bigint | DUNS number of the ultimate parent company. | Xref |
| createdate | date | Date when the record was matched. | Xref |
| legacy\_customer\_name | nvarchar(80) | The name of the acquired company after the merger or acquisition. | Xref |
| erp\_customer\_address | nvarchar(135) | Address of the customer in the ERP system. | ERP |
| recordid\_not\_completed | nvarchar(2) | Active/Inactive ERP accounts | ERP |
| region | nvarchar(10) | Geographic region associated with the customer. | ERP |
| erp\_customer\_headquaters\_duns\_number | bigint | DUNS number of the customer’s headquarters. | Xref |
| update\_date | date | Date when record was last updated (or inserted) into this table | Xref |
| erp\_customers\_from\_2017 | boolean | A flag or date indicating whether the customer exists in the ERP system starting from 2017. | Xref |
| sfdc\_region | varchar | The Salesforce-defined region for the account (e.g., EMEA, APAC, AMER). | Xref |
| record\_id | varchar | The unique identifier for a Salesforce record | Xref |
| account\_record\_type | varchar | Specifies the type of account, e.g., Customer, Partner, Prospect, Distributor. | Xref |
| bpcs\_number | text | A unique identifier assigned to an account or entity within the BPCS (Business Planning and Control System) ERP system. | SFDC |
| not\_being\_used\_in\_sales | Boolean | A flag or indicator denoting that the associated account or item is currently inactive or not utilized in sales operations. | Xref |

Note:

The following columns were not added,sfdc\_name,ship\_to\_customer\_name,ship\_to\_customer\_address  
sfdc\_address since these fields already exist in Salesforce. we can use **account\_id** to fetch required columns